UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
CELSIUS NETWORK LLC, et al., ¹	Case No. 22-10964 (MG)
Debtors.	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 20, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 1145)
- Amended Agenda for Hearing to Be Held on October 20, 2022, at 10:00 a.m. (Prevailing Eastern Time) (Docket No. 1146)
- Notice of Filing Further Revised Proposed Order (I) Approving the Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (II) Scheduling Certain Dates With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Contract Assumption and Assignment Procedures, and (V) Granting Related Relief (Docket No. 1148)
- Notice of Proposed Order Approving Examiner's Motion to Confirm Examination Scope or Alternatively for Expansion of the Scope of the Examination (Docket No. 1149)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the confidential parties.

Furthermore, on October 20, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

• Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Continue Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 1145)

Furthermore, on October 20, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F** and on ninety-two (92) Confidential Parties² not included herein:

 Notice of Filing Further Revised Proposed Order (I) Approving the Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (II) Scheduling Certain Dates With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Contract Assumption and Assignment Procedures, and (V) Granting Related Relief (Docket No. 1148)

Dated: October 21, 2022

Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 21st day of October 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature

JESSIE DE GLZMAN
Notary Public - California
Orange County
Commission # 2401464
My Comm. Expires Apr 20, 2026

Exhibit A

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INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC IOWA OFFICE OF THE ATTORNEY GENERAL JASON STONE AND KEYFI INC. C/O ROCHE FREEDMAN LLP ATTN: KYLE W. ROCHE, ESQ. ON FILE JOHN DAYARAN C/O MCCARTER & ENGLISH, LLP ATTN: EVAN J. ZUCKER JOHN DAYARAN ATTN: EVAN J. ZUCKER JOHN DAYARAN ATTN: STUART P. GELBERG, ESQ. JOHN DAYARA D. JOHN CARTER & ENGLISH, LLP ATTN: STUART P. GELBERG, ESQ. KEITH SUCKYOFFICE OF THE ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: DANIEL AND SUITE 1910 MEW YORK NY 10016 MEW YORK NY 10019 ATTN: EVAN J. ZUCKER ATTN: EVAN J. ZUCKER 1271 AVENUE OF THE AMERICAS JOHN SUITE 1910 MEW YORK NY 10019 MEW YORK NY 10019 MEW YORK NY 10019 ATTN: EVAN J. ZUCKER 1271 AVENUE OF THE AMERICAS JOHN SUITE 1910 MEW YORK NY 10019 MEW YORK NY 10020 JOHN DAYARAN ATTN: STUART P. GELBERG, ESQ. 600 OLD COUNTRY RD SUITE 410 GARDEN CITY NY 11530 GARDEN CITY NY 11530 GARDEN CITY NY 1019 MEW YORK NY 10109 MEW YORK NY 10020 JOHN DAYARAN ATTN: ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: DANIEL CAMERON TO CAPITAL AVE SUITE 118 MORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR GARDEN CITY NY 11530 GARDEN CITY NY 1019 MEW YORK NY 10109 MEW YORK NY 10020 JOHN DAYARAN ATTN: DAVID J. ADLER MEW YORK NY 10019 MEW YORK NY 10020 JOHN DAYARAN ATTN: ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: DAVID J. ADLER MORLDWIDE PLAZA BASH SEGIFIH AVE 31ST FLOOR NEW YORK NY 1019 MEW YORK NY 10109 MEW YORK NY 10109 MEW YORK NY 10020 JOHN DAYARAN ATTN: ATTORNEY GENERAL ATTN: DAVID J. ADLER MORLDWIDE PLAZA BASH JOHN DAYAR MEW YORK NY 10109 MEW YORK NY 10019 MEW YORK NY 10020 JOHN DAYARAN ATTN: ATTORNEY GENERAL ATTN: DAVID J. ADLER MORLDWIDE PLAZA BASH JOHN DAYAR MEW YORK NY 10019 MEW YORK NY 10020 JOHN DAYARAN MEW JOHN DAYAR MEW JOHN		C/O SILLS CUMMIS & GROSS PC			ETIL EL COD				
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JOHN MARCHION C/O BLANK ROME LLP		C/O MCCARTER & ENGLISH LLD		WORLDWIDE DLAZA	825 EIGHTH AVE 31ST ELOOP	NEW YORK	NIV	10010	
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RESOURCES CONNECTION, LLC, DBA RESOURCES		, /5// 250//		1		1		
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Exhibit C

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	ATTN: JEREMY F. KOO COUNSEL. ENFORCEMENT DIVISION	2101 ARENA BLVD			SACRAMENTO	CA	95834-2036
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COMMODITY FUTURES TRADING COMMISSION	ATTN: NINA RUVINSKY TRIAL ATTORNEY HEATHER DASSO	BUILDING	77 WEST JACKSON BLVD	SUITE 800	CHICAGO	li .	60604
	ATTN: ED OBRIEN. SVP FUTURES & OPTIONS	425 S FINANCIAL PLACE	SUITE 1850	30112 000	CHICAGO	II.	60605
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		450 1141 053/ 07	OTH FLOOD		NEWADIA		07400
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	ATTN: KIRSTEN SOLTNER, CFE SECURITIES EXAMINER	17 N SECOND ST	SUITE 1300		HARRISBURG	PA	17101
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	711 1111 E1117 11 1110 E10 G11 E1117 10 G10 17 1111 GE11 E10 E G G G110 E E	89 MAIN ST			MONTPELIER	VT	05620
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Exhibit D

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Exhibit E

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STRETTO

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
8167 LLC		ON FILE						
ALTSHULER SHAHAM TRUSTS LTD.	ATTN: ADV. LEEYAH BARAK ABADI	19A HABARZEL ST			TEL-AVIV			ISRAEL
AMIT ZUKERMAN		ON FILE						
BONALE FOUNDATION	ATTN: NATALIJA CAFUTA	LANDSTRASSE 37			VADUZ		9490	LIECHTENSTEIN
BRILL, DAVID		ON FILE						
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CV VC AG	ATTN: RUTH SALVISBERG	GOTTHARDSTRASSE 26			ZUG		6300	SWITZERLAND
DISCOUNT CAPITAL LTD.	ATTN: LUBA MINDLEIN	22 ROTHSCHILD BLVD			TEL-AVIV			ISRAEL
EDEN BLOCK LABS LTD		ABA HILEL 7			RAMAT GAN			ISRAEL
ELIE SIMON		ON FILE						
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LEON AGMON NACHT		ON FILE						
LEON, S. DANIEL		ON FILE						
LIOR LAMESH		ON FILE						
LIOR LAMESH		ON FILE						
MARIUS NACHT		ON FILE						
MASHINSKY, ALEX		ON FILE						
NEXT ERA LTD		ON FILE						
NIMROD LEHAVI		ON FILE						
PHAROS FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE	PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
PHAROS USD FUND SP			106 GORING AVENUE	PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
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SHAHAR SHAMAI		ON FILE						
SHAHAR SOREK		ON FILE						
SHY DATIKA		ON FILE						
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SYMBOLIC CAPITAL PARTNERS LTD		30 N GOULD ST	SUITE 2741		SHERIDAN	WY	82801	
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Exhibit F





Exhibit F

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LIOR LAMESH		ON FILE
LIOR LAMESH		ON FILE
MARIUS NACHT		ON FILE
NEXT ERA LTD		ON FILE
NIMROD LEHAVI		ON FILE
RAFI GIDRON		ON FILE
SHAHAR SHAMAI		ON FILE
SHAHAR SOREK		ON FILE
SHY DATIKA		ON FILE
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